## Release Summary Sheet

Contract (PO) Number: 8866

Release Number: 10

**Specification Number: 26799** 

Name of Contractor: OLD VETERANS CONSTRUCTION, INC

City Department: DEPT OF GENERAL SERVICES

Title of Contract: JOB ORDER CONTRACT REHABILITATION OF CITY FACILITIES

**Dollar Amount of Release: \$4,744.19** 

Release Description: GENERAL CONSTRUCTION - PUBLIC WORKS RELATED

Procurement Services Contact Person: BYRON WHITTAKER

Vendor Number: 1036761

**Submission Date:** 

### CITY OF CHICAGO **BLANKET RELEASE**

Original (Department)

#### SUBJECT TO SUBCONTRACTOR CERTIFICATION

Furnish the supplies and/or services described below in conformance with conditions set forth herein and in your offer

RELEASE	PURCHASE	RELEASE	SPECIFICATION NUMBER	VENDOR	SITE	DELIVERY	PAGE
DATE	ORDER	NUMBER		NUMBER	NAME	DATE	NUMBER
08/16/2005	8866	10	26799	1036761	CERT		1

**DELIVER TO:** 

38-038

038-2005 30 NORTH 30 N. LA SALLE ST. **ROOM 3700** 

Chicago, IL 60602

**ORDERED FROM:** 

OLD VETERANS CONSTRUCTION, INC 10942 S. HALSTED ST.

CHICAGO, IL 60628

**DELIVERY CHARGES to be PREPAID** TITLE TO PASS ON DELIVERY

CONTACT:

Staci Rae Bixler 744-1636

PO DESCRIPTION: JOB ORDER CONTRACT REHABILITATION OF CITY FACILITIES

**BLANKET RELEASE** 

THIS SIGNED RELEASE IS YOUR AUTHORITY TO FURNISH THE SPECIFIED SUPPLIES AND /OR SERVICES IN ACCORDANCE WITH THE TERMS AND CONDITIONS OF THE BLANKET AGREEMENT NUMBER: 8866

THIS PURCHASE IS FOR DEPARTMENT:

38 - DEPT OF GENERAL SERVICES

SUBMIT THE ORIGINAL INVOICE TO:

PO Line	Ship Line		COM	MODITY I	INFORMATION	<b>1</b>		Ç	QUANTITY	MOU		UNIT	TOTAL COST
1	1.		96842						4,744.19	USD		1.00	4,744.19
					NSTRUCTION PAIR ROOF; K								
			370-0	00.A, NE	PAIN NOOF, P	(-4-1-10, L	OVE, OIL	100-02-00	Ų J				
		Dist	BFY	FUND	COST CTR	APPR	ACCNT	ACTV	PROJECT	RPT CAT	GENRL	FUTR	
		1	005	0403	0382005	8069	220540	0000	40058151	000000	00000	0000	4,744.19
	1										SHIPMEN	IT TOTAL:	4,744.19

**RELEASE TOTAL:** 

4,744.19

To: Department of General Services

Date: June 27, 2005

Sub-Order Total:

4.744.19

### **Disclosure of Retained Parties**

#### A. Definitions and Disclosure Requirements

- 1.As used herein, the term "Contractor" means a person or entity who has any contract lease with the City of Chicago.
- 2. Pursant to Executive Order 97-1, every city contract and lease must be accompanied by a disclosure statement Providing certain information and attorneys, lobbyists, accountants, consultants, subcontractors and other persons Whom the contractor has retained or expects to retain with respect to the contract or lease. In particular, the contactor must disclose the name of each such person, his or her business address, the nature of the relationship, and the amount of fees paid or estimated to be paid.
- 3. The Contractor is not required to disclose employees who are paid solely through the Contractor's regular payroll.
- 4."Lobbyist" means any person (a) who for compensation or on behalf of any person other than himself undertakes to influence any legislative or administration action, or (b) any part or whose duties as an employee of another includes undertaking to influence any legislative or administrative action.

#### B. Certification

Contractor hereby certifies as follows:

1. This Disclosure relates to the following transaction:

Project name: JV5-006

EC 123 & TO Roof Repairs

Specification, loan or other identifying number:

8866

2. Name of Contractor:

Old Veteran Construction

3. EACH AND EVERY attorney, lobbyist, accountant, consultant, subcontractor, or other person retained or anticipated to be retained by the Contractor with respect to or in connection with the contract or lease is listed below (attach additional pages if necessary):

Name	BUSINESS ADDRESS	MBE WBE or Non	RelationShip (attorney,lobbyist, subcontractor,etc.)	FEE(indicate whether paid \$ or estimated)	
Old Veteran Construction	10942 S Halsted Street Chicago, , 60628	MBE	Subcontractor	\$3,744.19 Est.	
Knickerbocker Roofing	16328 S Lathrop Ave Harvey, IL, 60426	Non	Subcontractor	\$1,000.00 Est.	

CHECK HERE IF NO SUCH PERSONS HAVE BEEN RETAINED OR ARE ANTICIPATED TO BE RETAINED.

- 4. The Contractor Understands and agrees that the city may rely on the information provided herein and that providing any false incomplete or inaccurance information shall constitute default under the contract and may result in termination of the contract or lease
- 5. The Contractor understands and agress that in any case in which the Contractor is uncertain whether a disclosure is required under the Executive order, the Contractor must either ask the city whether disclosure is required or make the disclosure.

Under the Penalties of perjury, I certify that I am authorized to execute this Disclosure on behalf of the Contractor that the information disclosed herein is true and complete, and that no relevant information has been withheld.

Signáture

Name (Type or Print)

Date

Title

Subscribed and sworn to before me

Notary Public Signature

MICHELLE ANN TREVINO NOTARY PUBLIC, STATE OF ILLINOIS \$ MY COMMISSION EXPIRES: 03/18/06 \$ MANAGARA SINGARANA



City of Chicago Richard M. Daley, Mayor

**Department of General Services** 

Michi E. Peña Commissioner

Suite 3700 30 North LaSalle Street Chicago, Illinois 60602-2586 (312) 742-3124 (312) 744-9883 (FAX) http://www.cityofchicago.org May 31 2005

Ms. Mary A. Dempsey Interim Chief Procurement Officer Department of Procurement Services City Hall, Room 403 121 North LaSalle Street Chicago, Il 60602

Attn: Catherine Mellon

**JOC Manager** 

Re: JOC Project Number:

JV5-006 / K-4-110

**Project Title:** 

EC 123 Roof Repairs

Address:

2215 W. 51st St.

**Estimated Cost:** 

5,000.00

Specification Number:

26799

**Funding Source:** 

02-497-38-2005-4065-0540-90032151

Dear Ms. Dempsey:

We request that the above referenced project be contracted under the Job Order Contracting (JOC) Method. Attachment A describes the scope of work and the appropriateness for using JOC for this project.

Please direct all technical inquiries to Project Manager Susan Green at (312) 744-6268 and all other inquiries to Staci-Rae Bixler at 744-1636.

If you concur with our recommendation, please sign below and return a copy for our files.

Sincerely,

Michi E. Peña Commissioner

APPROVED:

Ms. Mary A. Dempsey

Interim Chief Procurement Officer

Approved:

John Plezbert

Nicholas Ahrens

Mary Capecci

Jerry McGleam\_\_\_\_







# The Department of General Services JOC Approval Letter

#### **Utilizing JOC For City Construction Projects**

Engine Company 123 2215 W. 51st St.

Project No: JV5-006

For all Proposed JOC Projects, Please complete Items 1 and 2 below. As appropriate, Complete items 3,4 and 5. Attach to MOA (JOC Approval Letter)

1. Please describe the major features of this project.

Purpose of the roof repair project is to make the existing roof watertight before the install of solargenix panels. The solargenix projects are being competitively bid and before those contractors can begin work, the existing roof must be watertight. Major features of EC 123 Roof Repair include: replacing sealant at counter flashing, installing sheet metal hoods over pitch pans, installing missing vent cap stack caps, reworking defective metal ductwork, tuckpointing open masonry joints at hose tower and trimming overhanging tree limbs.

2. Please explain why this project could not be bid using the city's traditional bid process and the need to use JOC Procurement system.

The major portion of this project, the install of solargenix panels, is being competitively bid. However, in order to receive a warranty from the contractors who are awarded the solargenix contracts, the city must ensure that the existing roof is watertight. Since the solargenix contracts are being advertised, bid and awarded right now, the roof repairs must be made in a timely manner. In the absence of a roofing term agreement, JOC represents the only procurement method that can make the repairs within the specified time frame.

3. If the project is a one trade project, please provide additional explanation of why it would not be in the city's best interest to do the project under JOC.

This project is a single trade project: roofing repairs. However, because the repairs need to be made in a timely manner and there is no roofing term agreement currently in place, JOC is the most effective and efficient procurement method for this project.

4. If it is anticipated that over 25% of the project will consist of Non-prepriced items, please provide an explanation on why JOC should be used.

It is not anticipated that any portion of the work will be Non Pre-Priced. All repairs that need to be made are minor and the associated line items are in the Construction Task Catalog.

5. If some elements of the proposed JOC Project scope of work are covered by city term agreements, these elements should be removed from the JOC Project.

Currently, there is no roofing term agreement to cover the scope of work. The competitive bidding option would not make the necessary repairs in a timely manner. Therefore, JOC is the most efficient and effective means for accomplishing the work in the specified time frame.



## **DEPARTMENT OF GENERAL SERVICES**

Bureau of Architecture, Engineering & Construction Management

## JOB ORDER CONTRACT (JOC) PRE-CONSTRUCTION FUNDING APPROVAL

User Dept:	Fire Department	Date:	May 31, 2005						
Originator:	Susan Green	Phone:	(312) 744-6268						
Project Number:	JV5-006 / K-4-110								
Project Name:	EC 123 Roof Repairs								
Project Scope:	Roof Repairs at EC 123 before solargenix panels are installed								
Location/Address:	2215 W. 51st St.								
Justification:	EC 123 is scheduled to receive new solargenix panels on the roof. Before the panels can be installed, various roof repairs need to completed. By using JOC to complete the roof repairs, the solargenix contractors can begin work once they are awarded the contracts.								
Est. Project Budget:	\$5,000.00								
CIP#:	130-26-0151								
Funding Strips:	02-497-38-2005-4065-0540-90032151								
Funding Verified By:	Len. Elun	Date: 5/3/5/							
Can this request be compl	eted by one of the following:								
1 In-House 2 Term Co 3 Competi	ontract Yes	ampension .	No X No X No X						
If No, for any of the above please explain:									
would not make the neces	ing term agreement to cover the ssary repairs in a timely manner. the work in the specified time fra	Therefor	work. The competitive bidding option e, JOC is the most efficient and effective						
APPROVED:									
nachhaltens 5-31-05									
Nicholas J. Ahrens, Jr., Deputy Commissioner Date									
John J. Plezbert, First D	Deputy Commissioner		Date						